

Dear Shareholder

25 March 2013

I am delighted to invite you to the 2013 Annual Meeting of Opus International Consultants Limited to be held on Wednesday 10 April at 10.30 am at the Copthorne Hotel Commodore, Christchurch, 449 Memorial Avenue, Christchurch.

We have delivered a good performance in 2012, despite the challenging economic environment. David Prentice, Managing Director, and I will comment briefly on Opus' performance at the meeting.

Shareholders present will have the opportunity to ask questions.

In the formal business, shareholders will be asked to vote on the re-election as a director, of Alan Isaac and Fraser Whineray who are retiring by rotation. You can read about Alan's and Fraser's background in the Explanatory Notes to the Notice of Meeting of Shareholders enclosed with this letter.

Shareholders will also be asked to vote on another matter, being a joint venture with a related party, Opus International (M) Berhad. The joint venture relates to the provision of consultancy engineering and project management services in Saudi Arabia, Qatar, the United Arab Emirates, Bahrain, Kuwait and other countries (where agreed by the parties). This joint venture has already been established but, to provide for the possibility of growth, approval of shareholders to further development of the joint venture as a "Material Transaction" with a "Related Party" is being sought at this Annual Meeting. If approval is granted, Opus would not need, and does not intend, to seek further shareholder approval for the joint venture as a consequence of the involvement of a "Related Party". That is, there would be no limit on the services or capital that Opus may contribute to the joint venture (subject to independent director approval).

Notwithstanding the above, Opus would need to obtain further shareholder approval in respect of the joint venture if required by the NZSX Listing Rules or other applicable law. For example, Opus would require shareholder approval if it were to enter into a transaction relating to the joint venture in respect of assets with a value of more than 50% of its average market capitalisation.

Further information on the joint venture is set out in the attached Notice of Meeting.

If you cannot attend the Annual Meeting, I encourage you to complete and lodge the Proxy Form (either by post, fax or online) in accordance with the instructions on the Proxy Form so that it reaches Computershare Investor Services by 10:30am (New Zealand time) on Monday 8 April 2013.

For those shareholders who are attending the Annual Meeting, please bring the enclosed Proxy Form with you to assist with your registration. You are invited to join members of the Opus board and management for light refreshments at the conclusion of the Meeting.

I look forward to seeing you then.

Sincerely



Kerry McDonald
Chairman